

UNITED STATES DISTRICT COURT  
DISTRICT OF OREGON  
EUGENE DIVISION

ASSUREDPARTNERS OF OREGON, LLC,  
d/b/a ALLIANCE INSURANCE GROUP  
& ALLIANCE SENIOR LIVING,

Plaintiff,

v.

G. SCOTT REESE, SUSAN REESE, CARL SWAN, ALEX WHIPPLE, S&S INVESTMENTS MANAGEMENT, LLC, SHANNON R. HOLT, and COBBS ALLEN CAPITAL, LLC, d/b/a CAC SPECIALTY,

Defendants.

Case No. 6:22-cv-00673-MC

**JOINT STATUS REPORT**

Pursuant to the Court's April 17, 2023 Scheduling Order (ECF 139), the parties, by and through their respective counsel of record, respectfully submit this Joint Status Report:

1. As reported to the Court on February 22, 2023, certain of the parties have resolved their disputes, namely, Plaintiff and the "CAC Defendants" (Carl Swan, Alex Whipple, Shannon R. Holt, and Cobbs Allen Capital, LLC, d/b/a CAC Specialty). In connection with a settlement agreement, on April 21, 2023, Plaintiff and the CAC Defendants submitted Joint Motions for *Vacatur* of Court Opinion and Order of Dismissal (ECF [140]). The "Reese Defendants" (G. Scott Reese, Susan Reese, and S&S Investments Management, LLC) are preparing an opposition to that motion.

2. Plaintiff and the Reese Defendants propose that the Court schedule a Rule 16 Conference in three to four weeks but that the Court lift the discovery stay immediately. At least two business days before the conference date, Plaintiff and the Reese Defendants will confer on,

and submit, a Proposed Case Management Schedule that identifies issues, if any, requiring the involvement of the Court. If there are no such issues, and if the Court finds the Proposed Case Management Schedule acceptable, the Rule 16 Conference can be vacated at the Court's discretion.

DATED this 24th day of April, 2023.

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<sup>1</sup> Permission to file with electronic signature granted by email on April 21, 2023.

<sup>2</sup> Permission to file with electronic signature granted by email on April 24, 2023.

<sup>3</sup> Permission to file with electronic signature granted by email on April 24, 2023.

## CERTIFICATE OF SERVICE

I hereby certify that on April 24, 2023, I served the foregoing **JOINT STATUS REPORT** on the parties below by electronic means through the Court's eFile and Serve system:

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Dated: April 24, 2023.

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